D C M **LIMITED** Regd Office: Vikrant Tower, 4, Rajendra Place, New Delhi-110008 CIN- L74899DL1889PLC000004

Ph: (011)25719967, Fax: (011) 25765214 Email Id: investors@dcm.in Website: www.dcm.in

			Preceding	Corresponding		
SI.		Three	Three	Three	Figures for	Figures 1
lo.	Particulars	months ended	months ended	months ended	year ended	year ended
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.20
		Unaudited#	Unaudited	Unaudited	Audited	Audite
		1	2	3	4	5
1	Income from operations a) Net sales /services (net of excise duty)	16,682	13,116	11,734	54,546	43,9
	b) Other operating income	918	860	685	3,096	2,9
-	Total income from operations (net) (a+b)	17,600	13,976	12,419	57,642	46,8
?	Expenses	,	10,010	12,110		,.
	a) Cost of materials consumed	8,248	8,285	7,042	33,161	26,6
	b) Changes in inventories of finished goods, work-in-progress					
	and land for development	1,457	(478)	366	191	(6
	c) Employee benefits expense	1,834	1,851	1,646	7,763	6,8
	d) Depreciation and amortisation expense e) Other expenses :	591	605	305	2,486	1,1
	- Power and fuel etc.	1,447	1,479	797	5,523	2,8
	- Stores and spares	328	322	230	1,157	g
	- Others	1,074	1,228	1,216	4,835	4,0
	Total expenses	14,979	13,292	11,602	55,116	42,3
}	Profit/(loss) from operations before other income, finance costs and exceptional items (1-2)	2,621	684	817	2,526	4,5
ļ	Other income	2,621 195	584 258	219	2,526 755	4,5
	Profit/(loss) from ordinary activities before finance costs and					`
	exceptional items (3+4)	2,816	942	1,036	3,281	5,2
i	Finance costs	560	501	320	2,010	1,2
,	Profit/(loss) from ordinary activities after finance costs					
	but before exceptional items (5-6)	2,256	441	716	1,271	3,9
}	Exceptional items @	-	-			1,5
0	Profit/(loss) from ordinary activities before tax (7 + 8) Tax expense	2,256 (40)	441 2	716 274	1,271 (121)	5,5 1,9
1	Net profit/(loss) from ordinary activities after tax (9-10)	2,296	439	442	1,392	3,6
2	Extraordinary items	-	-	-	<u> </u>	
3	Net profit/(loss) for the period (11+12)	2,296	439	442	1,392	3,6
4	Paid-up equity share capital of Rs.10 each	1,738	1,738	1,738	1,738	1,7
5	Reserve excluding revaluation reserves as per balance sheet of previous accounting year				20,123	19,5
6	Earnings per share (of Rs. 10 each) :				۷,۱۷	15,3
	- Basic/Diluted - Rs. per share	13.21	2.53	2.54	8.01	20.
PAF	RT II					
١	PARTICULARS OF SHAREHOLDING					
	Public shareholding	0.044.455	0.044.455	0.044.455	0.044.455	0 044 -
	- Number of shares	9,611,155 55.30%	9,611,155 55.30%	9,611,155 55.30%	9,611,155 55.30%	9,611,1 55.30
2	Percentage of shareholding Promoters and promoter group shareholding	00.0076	00.00%	33.30%	00.0070	55.30
	a) Pledged/Encumbered					
	- Number of shares	-	-	-	-	
	- Percentage of shares (as a % of the total shareholding					
	of promoter and promoter group)	-	-	-	-	
	 Percentage of shares (as a % of the total share capital of the Company) 					
	b) Non-encumbered	-	•	-	-	
	- Number of shares	7,767,882	7,767,882	7,767,882	7,767,882	7,767,8
	- Percentage of shares (as a % of the total shareholding					
	of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00
	- Percentage of shares (as a % of the total share capital	44 700/	44 700/	44 700/	44 700/	11 70
_	of the Company)	44.70%	44.70%	44.70%	44.70%	44.70
_	Particulars		Three mon	ths ended 31.0	3.2015	
3	INVESTOR COMPLAINTS Pending at the beginning of the guarter			1		
	Received during the quarter			8		
				U		
	Disposed of during the quarter			8		

Refer note 1
@ Exceptional item represent compensation receivable from the developer of real estate project pursuant to settlement reached in relation to Residential project.

SEGMENT-WISE REVENUE AND CAPITAL EMPLOYED FOR THE QUARTER/YEAR ENDED MARCH 31, 2015 (Rs. in Lacs							
SI. No.	Particulars	Three months ended 31.03.2015 Unaudited#	Preceding Three months ended 31.12.2014 Unaudited	Corresponding Three months ended 31.03.2014 Unaudited	Figures for year ended 31.03.2015 Audited	Figures for year ended 31.03.2014 Audited	
		1	2	3	4	5	
1	Segment revenue a) Textile b) IT Services c) Real Estate Total Less: Inter segment revenues	13,934 1,555 2,111 17,600	12,202 1,774 - 13,976	10,674 1,745 - 12,419	48,074 7,457 2,111## 57,642	40,490 6,402 1,550@ 48,442	
	Net sales / income from operations	17,600	13,976	12,419	57,642	48,442	
2	Segment results a) Textile b) IT Services c) Real Estate Total Less: I) Finance costs :II) Un-allocable (expenditure)/income net of un-allocable income/expenditure	1,306 103 1,490 2,899 (560)	815 135 - 950 (501)	870 162 - 1,032 (320)	1,657 567 1,490 3,714 (2,010)	5,247 400 1,550 7,197 (1,243) (415)	
	Profit/(loss) before tax	2,256	441	716	1,271	5,539	
3	Capital employed (Segment assets - Segment liabilities) a) Textile b) IT Services c) Real Estate Segment capital employed Others un-allocated	33,035 1,469 1,411 35,915 9,384	29,162 1,371 1,001 31,534 9,703	31,931 1,180 2,321 35,432 8,191	33,035 1,469 1,411 35,915 9,384	31,931 1,180 2,321 35,432 8,191	
	Total capital employed	45,299	41,237	43,623	45,299	43,623	

Represents the proportionate income recognised from the sale of leasehold development rights with respect to the area of leases restored

/ converted during the year. (Refer note 30 to the financial statements for the year ended March 31, 2015)									
STATEMENT OF ASSETS AND LIABILITIES AS AT MARCH 31, 2015 (Rs. in Lacs)									
Particulars	STAND	STANDALONE		Particulars	STANDALONE				
	As at 31.03.2015	As at 31.03.2014			As at 31.03.2015	As at 31.03.2014			
	(1)	(2)			(1)	(2)			
	Audited	Audited			Audited	Audited			
A. EQUITY AND LIABILITIES			В.	ASSETS					
1. Shareholders' funds			1.	Non -current assets					
(a) Share capital	1,738 20,123	1,738 19.593		(a) Fixed assets	16,397	14,263			
(b) Reserve and surplus		-,		(b) Non-current investment	7,566	7.568			
Sub total - Shareholders' funds	21,861	21,331		(c) Long-term loans and advances	1.829	2,988			
Non-current Liabilities (a) Long-term borrowings	9.950	8.516		(d) Other non-current assets	1	2,000			
(b) Deferred tax liabilities (net)	3,330	310		**	05.700				
(c) Other long-term liabilities	1,291	2,798		Sub-total-Non-current assets	25,793	26,819			
(d) Long-term provisions	497	457	2.	CURRENT ASSETS					
Sub-total - Non current liablities	11,738	12,081		(a) Inventories	8,338	10,154			
3. Current Liabilities				(b) Trade receivables	10,564	7,320			
(a) Short-term borrowings	11,962	12,623		(c) Cash and bank balances	1,625	1,092			
(b) Trade payables	1,871	1,584		(d) Short-term loans and advances	5,127	3,607			
(c) Other current liabilities	3,528 921	1,904 573		(e) Other current assets	434	1,104			
(d) Short-term provisions	18,282			Sub-total-Current assets	26,088	23,277			
		16,684							
TOTAL - EQUITY AND LIABLITIES	51,881	50,096		TOTAL- ASSETS	51,881	50,096			

- 1. The figures of the last quarter are balancing figures between audited figures in respect of full financial year and published year to date figures upto the third quarter of the current financial year.
- 2. The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on May 28, 2015.
- Pursuant to Companies Act, 2013 ('the Act') being effective from April 1, 2014, the Company has revised depreciation rates on fixed assets as per the useful life specified in Part 'C' of Schedule II of the Act. As a result of this change, the depreciation charge for the quarter ended March 31, 2015 is higher by Rs. 135.70 lacs and for the year ended March 31, 2015 is higher by Rs. 651.70 lacs. In respect of assets whose useful life is already exhausted as at 1 April 2014, depreciation of Rs. 235,78 lacs (net of tax impact of Rs. 124,78 lacs) has been adjusted in Reserves and Surplus in accordance with the requirements of Schedule II of the Act.
- The Board of Directors of the Company in their meeting held on 8 December 2014 have approved the merger of DCM Engineering Ltd (subsidiary company) into and with the Company under a Scheme of Amalgamation ('Scheme') under sections 391 to 394 and other applicable provisions of the Companies Act, 1956. The scheme envisages that upon it becoming effective and with effect from the appointed dated (1 April 2014) all assets and liabilities and the entire business of DCM Engineering Ltd. shall be transferred to and vested in the Company as a going concern. The Scheme is subject to and would become effective on receipt of all regulatory/statutory approvals. The said Scheme has been pending approvals from the said concerned regulatory/statutory authorities as at 31 March 2015.
- The Board of Directors has recommended a final dividend of Rs. 1.50 (15%) per equity share of Rs.10 each aggregating to Rs. 313.76 lacs (including corporate dividend tax) During the year, the Company has paid interim dividend of Rs.1.50 (15%) per equity share aggregating to Rs. 312.81 lacs (including corporate dividend tax) thereby making total dividend of Rs.3.00 per equity share aggregating to Rs. 626.57 lacs (including corporate divided tax) for the financial year ended March 31, 2015.
- The figures of the previous period(s) have been regrouped / recasted wherever necessary.

For and on behalf of the Board Sd/-

Place: New Delhi Jitendra Tuli Chairman and Managing Director Date: May 28, 2015

STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER/YEAR ENDED MARCH 31, 2015 PART I (Rs. in Lacs)							
SI. No	Particulars	Three months ended 31.03.2015 Unaudited#	Preceding Three months ended 31.12.2014 Unaudited	Corresponding Three months ended 31.03.2014 Unaudited	Figures for year ended 31.03.2015 Audited	Figures for year ended 31.03.2014 Audited	
1	Income from operations a) Net sales /services (net of excise duty) b) Other operating income	24,672 966	21,512 877	24,545 728	92,926 3,243	86,677 3,047	
	Total income from operations (net) (a+b)	25,638	22,389	25,273	96,169	89,724	
2	Expenses a) Cost of materials consumed b) Changes in inventories of finished goods, work-in-progress		11,285	11,970	48,878	44,358	
	and land for development c) Employee benefits expense d) Depreciation and amortisation expense e) Other expenses :	1,228 3,106 1,008	(614) 3,309 1,023	645 3,089 619	100 13,598 4,088	(1,110) 12,712 2,260	
	Power and fuel etc.Stores and sparesOthers	2,633 1,651 1,734	2,830 1,994 1,783	2,785 1,959 2,171	12,027 7,890 8,138	10,356 7,664 7,638	
3	Total expenses Profit/(loss) from operations before other income, finance costs and exceptional items (1-2)	23,199 2,439	21,610 779	23,238 2,035	94,719	5,846	
5	Other income Profit(loss) from ordinary activities before finance costs and exceptional items (3+4) Finance costs	222 2,661 881	278 1,057 832	286 2,321 679	2,340 3,295	6,648 2,382	
7	Profit/(loss) from ordinary activities after finance costs but before exceptional items (5-6) Exceptional items @	1,780	225	1,642	(955)	4,266 1,295	
9	Profit/(loss) from ordinary activities before tax (7 + 8) Tax expense	1,780	225 (43)	1,642	(955) (64)	5,561	
10 11	Net profit/(loss) from ordinary activities after tax (9-10)	70 1,710	(43) 268	277 1,365	(64) (891)	1,925 3,636	
12 13	Minority interest Net profit/(loss) for the period (11+12)	(60) 1,770	(21) 289	(123) 1,488	(458) (433)	(135) 3,771	
14 15	Paid-up equity share capital of Rs.10 each Reserve excluding revaluation reserves as per balance sheet of previous accounting year	1,738	1,738	1,738	1,738 19,206	1,738 20,528	
16	Earnings per share (of Rs. 10 each) : - Basic/Diluted - Rs. per share	10.18	1.66	8.56	(2.49)	21.70	
PA	RT II				,		
1 1	PARTICULARS OF SHAREHOLDING Public shareholding						
2	Number of shares Percentage of shareholding Promoters and promoter group shareholding	9,611,155 55.30%	9,611,155 55.30%	9,611,155 55.30%	9,611,155 55.30%	9,611,155 55.30%	
	Pledged/Encumbered Number of shares Number of shares	-	-	-	-	-	
	Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	
	b) Non-encumbered - Number of shares	7,767,882	7,767,882	7,767,882	7,767,882	7,767,882	
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	
	Percentage of shares (as a % of the total share capital of the Company)	44.70%	44.70%	44.70%	44.70%	44.70%	
В	Particulars INVESTOR COMPLAINTS		Three mon	ths ended 31	.03.2015		
	Pending at the beginning of the quarter Received during the quarter Disposed of during the quarter			1 8 8			
#	Remaining unresolved at the end of the quarter Refer note 1 Executional time represent appropriate receivable from the	douglaner of r	a al astata praisa	1	ottlomost roach	nd in relation	
@	Exceptional item represent compensation receivable from the to Residential project. SEGMENT-WISE REVENUE AND CAPITAL EMPLOYEI			'	H 31, 2015 C	onsolidated	
		Three	Three	Three	Figures for	Rs. in Lacs) Figures for	
SI. No.	Particulars	months ended 31.03.2015 Unaudited#	months ended 31.12.2014 Unaudited	months ended 31.03.2014 Unaudited	year ended 31.03.2015 Audited	year ended 31.03.2014 Audited	
1	Segment revenue	1	2	3	4	5	
	a) Textile b) IT Services	13,934 1,555	12,202 1,774	10,674 1,745	48,074 7,457	40,490 6,402	
	c) Real Estate d) Grey Iron Casting	2,954 7,194	2 8,411	2,957 9,897	3,366 ## 37,270	4,285@ 39,841	
	e) Others Total	1	22,389	25,273	37,270 2 96,169	39,841 1 91,019	
	Less : Inter segment revenues	25,638	-	-		-	
2	Net sales / income from operations Segment results	25,638	22,389	25,273	96,169	91,019	
	a) Textile b) IT Services	1,306 103	815 135	870 162	1,657 567	5,247 400	
	c) Real Estate d) Grey Iron Casting	1,301 6	(92) 191	1,552 (329)	1,263 (846)	2,691 (103)	
	e) Others Total	(1) 2,715	(3) 1,046	(5) 2,250	(6) 2,635	(8) 8,227	
	Less :I) Finance costs :II) Un-allocable (expenditure)/income net of	(881)	(832)	(679)	(3,295)	(2,382)	
	un-allocable income/expenditure Profit/(loss) before tax	(54) 1,780	11 225	71 1,642	(295) (955)	(284) 5,561	

Includes the proportionate income of Rs. 1764.07 lacs (net of intra group elimination) recognised from the sale of leasehold development rights with respect to the area of leases restored / converted during the year. (Refer note 31 to the consolidated financial statements

1,780

33,035

1,469 5,938 16,179

341

56,962

57,738

225

29,162

1,371 5,233 15,811

340

51,917 1,635

53,552

1,642

31,931

1,180 6,515 16,086

342

56,054 220

56,274

5,561

31,931

1,180 6,515 16,086

56,054

56,274

342

33,035

1,469 5,938 16,179

56,962

341

STATEMENT OF ASSETS AND LIABILITIES AS AT MARCH 31, 2015 (Rs. in Lacs)									
Particulars	Consolidated		Particulars	Consolidated					
	As at 31.03.2015	As at 31.03.2014 (2)		As at 31.03.2015 (1)	As at 31.03.2014 (2)				
	Audited	Audited		Audited	Audited				
A. EQUITY AND LIABILITIES 1. Shareholders' funds (a) Share capital (b) Reserve and surplus Sub total - Shareholders' funds 2. Minority interest 3. Non-current Liabilities (a) Long-term borrowings	1,738 19,206 20,944 1,522 14,375	1,738 20,528 22,266 1,989 11,168	B. ASSETS 1. Non -current assets (a) Fixed assets (b) Goodwill on consolidation (b) Non-current investment (c) Deferred tax assets (net) (d) Long-term loans and advances	27,824 656 103 183 3,067	25,096 656 231 206 4,400				
(b) Deferred tax liabilities (net) (c) Other long-term liabilities (d) Long-term provisions	1,291 1,954	310 2,798 1,971	(e) Other non-current assets Sub-total-Non-current assets 2. CURRENT ASSETS	31,835	1,681 32,2 70				
Sub-total - Non current liablities	17,620	16,247	(a) Inventories	15.507	18,818				
4. Current Liabilities (a) Short-term borrowings (b) Trade payables (c) Other current liabilities (d) Short-term provisions	17,635 5,452 7,489 1,160	18,347 6,666 5,439 958	(b) Trade receivables (c) Cash and bank balances (d) Short-term loans and advances (e) Other current assets	16,070 1,727 5,721 962	14,103 1,263 4,234 1,224				
Sub-total - Current liablities	31,736	31,410	Sub-total-Current assets	39,987	39,642				
TOTAL - EQUITY AND LIABLITIES	71,822	71,9 12	TOTAL- ASSETS	71,822	71,912				

Notes:

Profit/(loss) before tax

Segment assets - Segment liabilities)

Capital employed

a) Textile
b) IT Services
c) Real Estate
d) Grey Iron Casting
e) Others

Segment capital employed
Others un-allocated

- The figures of the last quarter are balancing figures between audited figures in respect of full financial year and published year to date figures upto the third quarter of the current financial year.
- 2. The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on May 28, 2015.
- 3. The unaudited consolidated financial results for the quarter ended March 31, 2015, December 31, 2014 and March 31, 2014 have been prepared by the Company in accordance with the requirements of Accounting Standard (AS) 21, 'Consolidated Financial Statements', AS 27 'Financial Reporting of Interests in Jointly controlled entity', and under the relevant provisions of Companies Act 2013 and on the basis of the separate unaudited interim financial statements of the Company, its subsidiaries and jointly controlled entity.
- Pursuant to Companies Act, 2013 ('the Act') being effective from April 01, 2014, the Company has revised depreciation rates on fixed assets as per the useful life specified in Part 'C' of Schedule II of the Act. As a result of this change, the depreciation charge for the quarter and year ended March 31, 2015 is higher by Rs. 196.21 lacs and Rs. 915.81 lacs respectively. In respect of assets whose useful life is already exhausted as at 1 April 2014, depreciation of Rs. 271.36 lacs (net of tax impact of Rs. 125.03 lacs) has been adjusted in Reserves and Surplus in accordance with the requirements of Schedule II of the Act.
- Purearth Infrastructure Limited a jointly controlled entity has received advances Rs. 3,431.98 lacs (Previous year: Rs. 3,730.08 lacs) (Group's share in advances of jointly controlled entity are Rs. 563.35 lacs (Previous year: Rs. 612.26 lacs)) for sale bookings of units in Plaza 4 of Central Square project. The said advances have been shown as 'advances from customers' under other current liabilities. The management of the jointly controlled entity is yet to draw up construction plans for Plaza 4 of Central Square project. Further, the revenue including price escalations and other recoveries in terms of the Scheme of Restructuring and understanding arrived with the booking holders of the said project cannot be determined at this stage. Thus, the likely losses for such bookings under the plaza 4 of Central Square project could not determined and hence have not provided such losses in the consolidated results. (refer note 40 to the consolidated financial statements for the year ended March 31, 2015).
- The Board of Directors has recommended a final dividend of Rs. 1.50 (15%) per equity share of Rs.10 each aggregating to Rs. 313.76 lacs (including corporate dividend tax) During the year, the Company has paid interim dividend of Rs.1.50 (15%) per equity share aggregating to Rs. 312.81 lacs (including corporate dividend tax) thereby making total dividend of Rs.3.00 per equity share aggregating to Rs. 626.57 lacs (including corporate divided tax) for the financial year ended March 31, 2015.
- The standalone results are available on company's website www.dcm.in. The particulars in respect of standalone results are as under: (Rs. in Lacs)

					· ,
Particulars	Quarter ended March 31, 2015	Quarter ended December 31, 2014	Quarter ended March 31, 2014	Year ended March 31, 2015	Year ended March 31, 2014
Net sales /services (net of excise duty)	16,682	13,116	11,734	54,546	43,965
Profit/ (loss) before exceptional items and tax	2,256	441	716	1,271	3,989
Exceptional items	-	-		-	1,550
Profit/ (loss) before tax	2,256	441	716	1,271	5,539
Net profit/ (loss)	2,296	439	442	1,392	3,620
Profit/ (loss) before interest, depreciation, tax and exceptional items (EBIDTA)	3,407	1,547	1,341	5,767	6,385
Cash profit (before exceptional items)	2,887	1,044	747	3,878	3,223

8. The figures of the corresponding quarter have been regrouped/ recast wherever necessary.

For and on behalf of the Board Jitendra Tuli

Place: New Delhi Date: May 28, 2015 Chairman