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PARTI

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STATEMENT OF UNAUDITED FINANCIAL RESULTS

PAR	FOR THE QUARTER EN	NDED JUNE	30, 2014		(Rs. in Lac
	Particulars	Three months ended 30.06.2014 Unaudited	Preceding Three months ended 31.03.2014 Unaudited	Corresponding Three months ended 30.06.2013 Unaudited	Figures for year ended 31.03.2014 Audited
	i	1	2	3	4
1	Income from operations				
	a) Net sales /services (net of excise duty)	11,336	11,734	10,118	43,965
	b) Other operating income	593	696	804	2,938
	Total income from operations (net) (a+b)	11,929	12,430	10,922	46,903
2	Expenses	·			
_	a) Cost of materials consumed	7,603	7,042	6,003	26,620
	b) Changes in inventories of finished goods, work-in-progress				
	and land for development	(592)	366	140	(65
	c) Employee benefits expense	1,941	1,646	1,649	6,87
	d) Depreciation and amortisation expense	587	305	268	1,15
	e) Other expenses :	4 4 4 2	707	0.50	2.00
	- Power and fuel etc Stores and spares	1,143 217	797 230	656 212	2,80 91
	- Others	1,259	1,216	877	4,02
	Total expenses	12,158	11,602	9,805	42,33
3	Profit/(loss) from operations before other income, finance	12,100	11,002	0,000	12,00
J	costs and exceptional items (1-2)	(229)	828	1,117	4,57
4	Other income	123	208	84	65
5	Profit/(loss) from ordinary activities before finance costs and				
•	exceptional items (3+4)	(106)	1,036	1,201	5,23
6	Finance costs	470	320	426	1,24
7	Profit/(loss) from ordinary activities after finance costs				
	but before exceptional items (5-6)	(576)	716	775	3,98
8	Exceptional items (refer note 2)	` -	-	-	1,55
9	Profit/(loss) from ordinary activities before tax (7 + 8)	(576)	716	775	5,53
10	Tax expense	(107)	274	261	1,91
11	Net profit/(loss) from ordinary activities after tax (9-10)	(469)	442	514	3,62
12	Extraordinary items		-	-	•
13	Net profit/(loss) for the period (11+12)	(469)	442	514	3,62
14	Paid-up equity share capital of Rs.10 each	1,738	1,738	1,738	1,73
15	Reserve excluding revaluation reserves as per balance sheet	.,	.,	.,	.,
	of previous accounting year				19,59
16	Earnings per share (of Rs. 10 each):				
	- Basic/Diluted - Rs. per share	(2.70)	2.54	2.96	20.8
PAR	T II				
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding				
	- Number of shares	9,611,155	9,611,155	9,611,155	9,611,15
	- Percentage of shareholding	55.30%	55.30%	55.30%	55.30
2	Promoters and promoter group shareholding				
	a) Pledged/Encumbered				
	- Number of shares	-	-	-	
	- Percentage of shares (as a % of the total shareholding				
	of promoter and promoter group) - Percentage of shares (as a % of the total share capital	-	-	-	
	of the Company)	_	_	_	
	b) Non-encumbered				
	- Number of shares	7,767,882	7,767,882	7,767,882	7,767,88
	- Percentage of shares (as a % of the total shareholding	,		' '	
	of promoter and promoter group)	100.00%	100.00%	100.00%	100.009
	- Percentage of shares (as a % of the total share capital				
	of the Company)	44.70%	44.70%	44.70%	44.70
	Particulars	т	hree months	ended 30.06.20	14
В	INVESTOR COMPLAINTS	<u>'</u>	500111113	J 404 JUIUUIZU	
ט	Pending at the beginning of the quarter			Nil	
	Received during the quarter	NII 11			
	Disposed of during the quarter	11			
	Remaining unresolved at the end of the quarter	Nil			

# UNAUDITED SEGMENT-WISE REVENUE AND CAPITAL EMPLOYED

FOR THE QUARTER ENDED JUNE 30, 2014 (Rs. in Lacs

					(RS. III Lacs)
	Particulars	Three months ended 30.06.2014 Unaudited	Preceding Three months ended 31.03.2014 Unaudited	Corresponding Three months ended 30.06.2013 Unaudited	Figures for year ended 31.03.2014 Audited
1	Segment revenue				
ļ ·	a) Textile	9.848	10,674	9,570	40,490
	b) IT Services	2,081	1,756	1,352	6,413
	c) Real Estate	_	_	-	1,550 @
	Total	11,929	12,430	10,922	48,453
	Less : Inter segment revenues		-		-
	Net sales / income from operations	11,929	12,430	10,922	48,453
2	Segment results				
	a) Textile	(169)	870	1,389	5,247
1	b) IT Services	167	173	42	411
	c) Real Estate	-	-	-	1,550
	Total	(2)	1,043	1,431	7,208
	Less : I) Finance costs	(470)	(320)	(426)	(1,243)
	: II) Un-allocable (expenditure)/income net of				
	un-allocable income/expenditure	(104)	(7)	(230)	(426)
	Profit/(loss) before tax	(576)	716	775	5,539
3	Capital employed				
	(Segment assets - Segment liabilities)				
	a) Textile	28,795	31,931	21,173	31,931
	b) IT Services	1,259	1,180	935	1,180
	c) Real Estate	2,034	2,321	2,675	2,321
	Segment capital employed	32,088	35,432	24,783	35,432
	Others un-allocated	8,867	8,191	7,914	8,191
	Total capital employed	40,955	43,623	32,697	43,623

## @ Refer note 2

- 1. The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on August 14, 2014.
- 2. Exceptional item represent compensation receivable from the developer of real estate project pursuant to settlemen reached in relation to Residential project.
- 3. Pursuant to Companies Act, 2013 ('the Act') being effective from 1 April 2014, the Company has revised depreciation rates on fixed assets as per the useful life specified in Part 'C' of Schedule II of the Act. As a result of this change, the depreciation charge for the quarter ended 30 June 2014 is higher by Rs. 226 lacs. In respect of assets whose useful life is already exhausted as at 1 April 2014, depreciation of Rs. 322.00 lacs (net of tax impact of Rs. 166 lacs) has been adjusted in Reserves and Surplus in accordance with the requirements of Schedule II of the Act.
- The figures of quarter ended on March 31, 2014 are balancing figures between audited figures in respect of full financial year ended on March 31, 2014 and published year to date figures up to the third quarter of that financial year.
- 5. The figures of the previous period (s) have been regrouped / recasted wherever necessary.

Date: August 14, 2014

The Limited Review as required under Clause 41 of Listing Agreement has been completed by Statutory Auditors. The 'Limited Review Report' for the quarter ended June 30, 2014 does not have any impact on the above 'Results'.

For and on behalf of the Board

### STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2014

(Rs. in Lacs)

Consolidated

Preceding Three Three months Figures for months ended 30.06.2013 months ended 30.06.2014 ended 31.03.2014 **Particulars** Unaudited Unaudited Unaudited Audited Income from operations
a) Net sales /services (net of excise duty)
b) Other operating income 3,060 Total income from operations (net) (a+b) 89,737 Expenses
a) Cost of materials consumed
b) Changes in inventories of finished goods, work-in-progress 44,358 10,561 645 (1,110) 12,712 and land for development c) Employee benefits expense 3,478 3.089 3.089 Depreciation and amortisation expense
 Other expenses:
 Power and fuel etc. 967 501 2,260 10,356 1,942 Stores and spares 2,032 1,959 7,664 7,638 Others 2.371 2.171 1.720 Total expenses 24,272 20,549 83,878 Profit/(loss) from operations before other income, finance costs and exceptional items (1-2)
Other income (873) 2,048 1,424 5,859 Profit/(loss) from ordinary activities before finance costs and exceptional items (3+4) Finance costs 2,382 Profit/(loss) from ordinary activities after finance costs (1,468)1,642 919 4,266 but before exceptional items (5-6) Exceptional items (refer note 2) Profit/(loss) from ordinary activities before tax (7 + 8) (1,468) 1,642 919 5,561 Net profit/(loss) from ordinary activities after tax (9-10) (1,321) 1,365 (123) 658 3,636 (193) 56 (135) 13 Net profit/(loss) for the period (11+12) (1,128) 1,488 602 3,771 Paid-up equity share capital of Rs.10 each 1,738 1,738 1,738 1,738 Reserve excluding revaluation reserves as per balance sheet of previous accounting year
Earnings per share (of Rs. 10 each):
- Basic/Diluted - Rs. per share 20.528 16 21.70 PARTICULARS OF SHAREHOLDING Number of shares 9.611.155 9,611,155 9,611,155 55.30% Percentage of shareholding Promoters and promoter group shareholding a) Pledged/Encumbered Number of shares Percentage of shares (as a % of the total shareholding of promoter and promoter group)

Percentage of shares (as a % of the total share capital of the Company) b) Non-encumbered 7 767 882 Number of shares 7.767.882 7,767,882 7.767.882 Percentage of shares (as a % of the total shareholding of promoter and promoter group)

Percentage of shares (as a % of the total share capital 100.00% 100.00% 100.00% 44.70% 44.70% 44.70% 44.70% of the Company) Three months ended 30.06.2014 Particulars В INVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter 11 Remaining unresolved at the end of the quarter

### UNAUDITED SEGMENT-WISE REVENUE AND CAPITAL EMPLOYED FOR THE QUARTER ENDED JUNE 30, 2014

l	(No III Lac				
	Particulars	Three months ended 30.06.2014 Unaudited	Preceding Three months ended 31.03.2014 Unaudited	Corresponding Three months ended 30.06.2013 Unaudited	Figures for year ended 31.03.2014 Audited
_	6		_	-	
1	Segment revenue a) Textile b) IT Services c) Real Estate d) Grey Iron Casting e) Others Total	9,848 2,081 6 11,464 - 23,399	10,674 1,756 2,957 9,899 - 25,286	9,570 1,352 205 10,845 1 <b>21,973</b>	40,490 6,413 4,285@ 39,843 1 <b>91,032</b>
<u> </u>	Less : Inter segment revenues	•	•		
	Net sales / income from operations	23,399	25,286	21,973	91,032
2	Segment results     a	(169) 167 (75) (568) - (645) (780)	870 173 1,552 (327) (5) <b>2,263</b> (679)	1,389 42 (47) 355 (1) <b>1,738</b> (617)	5,247 411 2,691 (103) (8) <b>8,238</b> (2,382) (295)
	Profit/(loss) before tax	(1,468)	1,642	919	5,561
3	Capital employed (Segment assets - Segment liabilities) a) Textile b) IT Services c) Real Estate d) Grey Iron Casting e) Others Segment capital employed Others un-allocated Total capital employed	28,795 1,259 5,989 15,677 342 <b>52,062</b> 789 <b>52,851</b>	31,931 1,180 6,515 16,086 342 56,054 220	21,123 935 5,476 17,010 346 44,890 1,355	31,931 1,180 6,515 16,086 342 <b>56,054</b> 220 <b>56,274</b>
I	Total capital employed	52,851	36,274	46,245	50,274

The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held

on August 14, 2014.

Exceptional item represent compensation receivable from the developer of real estate project pursuant to settlement reached in relation to Residential project.

(a) The unaudited consolidated financial results for the quarters ended June 30, 2014, March 31, 2014 and June 30, 2013 have been

prepared by the Company in accordance with the requirements of Accounting Standard (AS) 21, 'Consolidated Financial Statements' and AS 27 'Financial Reporting of Interests in Joint Ventures', notified under the Companies (Accounting Standards) Rules, 2006 and No. 27 Financial Reporting Statistics in 30th Vertices, flouried under the Companies (Accounting Statistics) Rules, 2006 and on the basis of the separate unaudited interim financial statements of the Company, its subsidiaries and joint venture. The unaudited financial results of subsidiaries and joint venture under the company its subsidiaries and joint venture. The unaudited financial results of subsidiary viz. DCM Engineering Limited and joint venture entity viz. Purearth Infrastructure Limited have been reviewed by their respective statutory auditors.

(b) The un-audited financial statements of other subsidiaries viz., DCM Textiles Limited, DCM Data Systems Limited, DCM Finance 8 Leasing Limited, DCM Realty Investment & Consulting Limited and DCM Tools & Dies Limited, whose net revenue is Rs. 0.41 lacs.

Leasing Limited, DCM Realty Investment & Consulting Limited and DCM Tools & Dies Limited, whose net revenue is Rs. 0.41 lacs, Rs. 1.21 Zlacs and Rs. 0.15 lacs (net of inter-company eliminations) and profit(loss) after tax is Rs. 0.19 lacs, Rs. (2.27) lacs and Rs. (0.32) lacs for the quarters ended June 30, 2014, March 31, 2014 and June 30, 2013 respectively, have been consolidated on the basis of unreviewed financial statements prepared by the management of each of these entities.

Pursuant to Companies Act, 2013 (the Act) being effective from 1 April 2014, the Company has revised depreciation rates on fixed assets as per the useful life specified in Part 'C' of Schedule II of the Act. As a result of this change, the depreciation charge for the quarter ended 30 June 2014 is higher by Rs. 284.00 lacs. In respect of assets whose useful life is already exhausted as at 1 April 2014, depreciation of Rs. 358 lacs (net of tax impact of Rs. 166 lacs) has been adjusted in Reserves and Surplus in accordance with the requirements of Schedule II of the Act.

Pursanth Infrastructure Limited a joint venture company has received advances Rs. 3.730.08 lacs (Group's share in advances of joint Part and Part

requirements of Schedule II of the Act.

Purearth Infrastructure Limited a joint venture company has received advances Rs. 3,730.08 lacs (Group's share in advances of joint venture are Rs. 612.26 lacs) for sale bookings of units in Plaza 4 of Central Square project. The said advances have been shown as 'advances from customers' under other current liabilities. The management of the joint venture company is yet to draw up construction plans for Plaza 4 of Central Square project. Further, the revenue including price escalations and other recoveries in terms of the Scheme of Restructuring and understanding arrived with the booking holders of the said project cannot be determined at this stage. Thus, the likely losses for such bookings under the plaza 4 of Central Square project could not estimated and hence have not provided such losses in the consolidated results. (Refer Resis for Qualificial for Qualificial Audit Report and pate 40 to prospilidated frequire.) in the consolidated results. (Refer Basis for Qualified Opinions in Audit Report and note 40 to the consolidated financial statements for the year ended March 31 2014)

The standalone results are available on company's website www.dcm.in. The particulars in respect of standalone results are as under

				(RS. IN Lacs)
Particulars		Quarter ended March 31, 2014	Quarter ended June 30, 2013	Year ended March 31, 2014
Net sales /services (net of excise duty)	11,336	11,734	10,118	43,965
Profit/ (loss) before exceptional items and tax	(576)	716	775	3,989
Exceptional items	-	-	-	1,550
Profit/ (loss) before tax	(576)	716	775	5,539
Net profit/ (loss)	(469)	442	514	3,620
Profit/ (loss) before interest, depreciation, tax and exceptional	, ,			l '
items (EBIDTA)	481	1,341	1,469	6,385
Cash profit (before exceptional items)	118	747	782	3.223

The figures of quarter ended on March 31, 2014 are balancing figures between audited figures in respect of full financial year ended on March 31, 2014 and year to date figures up to the third quarter of that financial year.

The figures of the corresponding quarter have been regrouped/ recast wherever necessary.

The Limited Review as required under Clause 41 of Listing Agreement has been completed by Statutory Auditors. The 'Limited Review Report' for the quarter ended June 30, 2014 does not have any impact on the above 'Results' except in respect of the matter explained n note 3 (b) and 5 above.

For and on behalf of the Board Jitendra Tuli Chairman and Managing Director

Jitendra Tuli Date: August 14, 2014 Chairman and Managing Director Place: New Delhi