

**PART I**

**STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2013 (Rs. in Lacs)**

Particulars	Three months ended 30.09.2013	Preceding Three months ended 30.06.2013	Corresponding Three months ended 30.09.2012	Six months ended 30.09.2013	Corresponding Six months ended 30.09.2012	Figures for year ended 31.03.2013
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	1	2	3	4	5	6
<b>1 Income from operations</b>						
a) Net sales /services (net of excise duty)	11,245	10,118	8,592	21,363	17,657	36,207
b) Other operating income	699	804	685	1,503	1,236	2,410
<b>Total income from operations (net) (a+b)</b>	<b>11,944</b>	<b>10,922</b>	<b>9,277</b>	<b>22,866</b>	<b>18,893</b>	<b>38,617</b>
<b>2 Expenses</b>						
a) Cost of materials consumed	6,577	6,003	5,086	12,580	10,085	20,692
b) Changes in inventories of finished goods, work-in-progress and land for development	(261)	140	(96)	(121)	372	384
c) Employee benefits expense	1,868	1,649	1,497	3,517	2,916	5,955
d) Depreciation and amortisation expense	285	268	266	553	507	1,020
e) Other expenses :						
- Power and fuel etc.	649	656	781	1,305	1,472	2,920
- Stores and spares	247	212	194	459	409	828
- Others	863	877	447	1,740	1,040	2,263
<b>Total expenses</b>	<b>10,228</b>	<b>9,805</b>	<b>8,175</b>	<b>20,033</b>	<b>16,801</b>	<b>34,062</b>
<b>3 Profit/(loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>1,716</b>	<b>1,117</b>	<b>1,102</b>	<b>2,833</b>	<b>2,092</b>	<b>4,555</b>
4 Other income	136	84	162	220	754	1,029
<b>5 Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>1,852</b>	<b>1,201</b>	<b>1,264</b>	<b>3,053</b>	<b>2,846</b>	<b>5,584</b>
6 Finance costs	276	426	369	702	834	1,498
<b>7 Profit from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>1,576</b>	<b>775</b>	<b>895</b>	<b>2,351</b>	<b>2,012</b>	<b>4,086</b>
8 Exceptional items	-	-	-	-	-	-
<b>9 Profit from ordinary activities before tax (7 + 8)</b>	<b>1,576</b>	<b>775</b>	<b>895</b>	<b>2,351</b>	<b>2,012</b>	<b>4,086</b>
10 Tax expense	538	261	247	799	523	1,185
<b>11 Net profit from ordinary activities after tax (9-10)</b>	<b>1,038</b>	<b>514</b>	<b>648</b>	<b>1,552</b>	<b>1,489</b>	<b>2,901</b>
12 Extraordinary items	-	-	-	-	-	-
<b>13 Net profit for the period (11+12)</b>	<b>1,038</b>	<b>514</b>	<b>648</b>	<b>1,552</b>	<b>1,489</b>	<b>2,901</b>
14 Paid-up equity share capital of Rs.10 each	1,738	1,738	1,738	1,738	1,738	1,738
15 Reserve excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	16,583
<b>16 Earnings per share (of Rs. 10 each) :</b>						
- Basic/Diluted - Rs. per share	5.97	2.96	3.73	8.93	8.57	16.69

**PART II**

**A PARTICULARS OF SHAREHOLDING**

Particulars	Three months ended 30.09.2013	Preceding Three months ended 30.06.2013	Corresponding Three months ended 30.09.2012	Six months ended 30.09.2013	Corresponding Six months ended 30.09.2012	Figures for year ended 31.03.2013
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1 Public shareholding</b>						
- Number of shares	9,611,155	9,611,155	9,611,155	9,611,155	9,611,155	9,611,155
- Percentage of shareholding	55.30%	55.30%	55.30%	55.30%	55.30%	55.30%
<b>2 Promoters and promoter group shareholding</b>						
a) Pledged/Encumbered						
- Number of shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
b) Non-encumbered						
- Number of shares	7,767,882	7,767,882	7,767,882	7,767,882	7,767,882	7,767,882
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the Company)	44.70%	44.70%	44.70%	44.70%	44.70%	44.70%

**B INVESTOR COMPLAINTS**

Particulars	Three months ended 30.09.2013
Pending at the beginning of the quarter	Nil
Received during the quarter	5
Disposed of during the quarter	4
Remaining unresolved at the end of the quarter	1

**STANDALONE UNAUDITED SEGMENT-WISE REVENUE AND CAPITAL EMPLOYED FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2013 (Rs. in Lacs)**

Particulars	Three months ended 30.09.2013	Preceding Three months ended 30.06.2013	Corresponding Three months ended 30.09.2012	Six months ended 30.09.2013	Corresponding Six months ended 30.09.2012	Figures for year ended 31.03.2013
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	1	2	3	4	5	6
<b>1 Segment revenue</b>						
a) Textile	10,443	9,570	8,144	20,013	16,668	34,162
b) IT Services	1,501	1,352	1,133	2,853	2,225	4,455
c) Real Estate	-	-	-	-	-	-
<b>Total</b>	<b>11,944</b>	<b>10,922</b>	<b>9,277</b>	<b>22,866</b>	<b>18,893</b>	<b>38,617</b>
Less : Inter segment revenues	-	-	-	-	-	-
<b>Net sales / income from operations</b>	<b>11,944</b>	<b>10,922</b>	<b>9,277</b>	<b>22,866</b>	<b>18,893</b>	<b>38,617</b>
<b>2 Segment results</b>						
a) Textile	2,030	1,389	1,195	3,419	2,292	5,061
b) IT Services	61	42	68	103	119	162
c) Real Estate	-	-	-	-	-	-
<b>Total</b>	<b>2,091</b>	<b>1,431</b>	<b>1,263</b>	<b>3,522</b>	<b>2,411</b>	<b>5,223</b>
Less : I) Finance costs	(276)	(426)	(369)	(702)	(834)	(1,498)
: II) Un-allocable (expenditure)/income net of un-allocable income/expenditure	(239)	(230)	1	(469)	435	361
<b>Profit/(loss) before tax</b>	<b>1,576</b>	<b>775</b>	<b>895</b>	<b>2,351</b>	<b>2,012</b>	<b>4,086</b>
<b>3 Capital employed</b>						
(Segment assets - Segment liabilities)						
a) Textile	17,515	21,173	14,647	17,515	14,647	21,186
b) IT Services	932	935	836	932	836	892
c) Real Estate	1,889	2,675	4,912	1,889	4,912	3,971
<b>Segment capital employed</b>	<b>20,336</b>	<b>24,783</b>	<b>20,395</b>	<b>20,336</b>	<b>20,395</b>	<b>26,049</b>
Others un-allocated	7,742	7,914	8,097	7,742	8,097	7,882
<b>Total capital employed</b>	<b>28,078</b>	<b>32,697</b>	<b>28,492</b>	<b>28,078</b>	<b>28,492</b>	<b>33,931</b>

**STANDALONE STATEMENT OF ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2013 (Rs. in Lacs)**

Particulars	As at 30.09.2013		As at 31.03.2013	
	(1)		(2)	
	Unaudited	Audited	Unaudited	Audited
<b>A. EQUITY AND LIABILITIES</b>				
<b>1. Shareholders' funds</b>				
(a) Share capital	1,738	1,738	1,738	1,738
(b) Reserves and surplus	18,134	16,583	16,583	16,583
<b>Sub-total - Shareholders' funds</b>	<b>19,872</b>	<b>18,321</b>	<b>18,321</b>	<b>18,321</b>
<b>2. Non-current Liabilities</b>				
(a) Long-term borrowings	2,468	2,979	2,979	2,979
(b) Deferred tax liabilities (net)	278	301	301	301
(c) Other long-term liabilities	2,772	2,781	2,781	2,781
(d) Long-term provisions	545	498	498	498
<b>Sub-total - Non current liabilities</b>	<b>6,063</b>	<b>6,559</b>	<b>6,559</b>	<b>6,559</b>
<b>3. Current Liabilities</b>				
(a) Short-term borrowings	4,620	10,990	10,990	10,990
(b) Trade payables	1,357	1,153	1,153	1,153
(c) Other current liabilities	3,186	3,948	3,948	3,948
(d) Short-term provisions	248	515	515	515
<b>Sub-total - Current liabilities</b>	<b>9,411</b>	<b>16,606</b>	<b>16,606</b>	<b>16,606</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>35,346</b>	<b>41,486</b>	<b>41,486</b>	<b>41,486</b>
<b>B. ASSETS</b>				
<b>1. Non-current assets</b>				
(a) Fixed assets	8,336	7,174	7,174	7,174
(b) Non-current investments	7,025	7,025	7,025	7,025
(c) Long-term loans and advances	2,269	2,835	2,835	2,835
(d) Other non-current assets	2,000	2,001	2,001	2,001
<b>Sub-total-Non-current assets</b>	<b>19,630</b>	<b>19,035</b>	<b>19,035</b>	<b>19,035</b>
<b>2. CURRENT ASSETS</b>				
(a) Inventories	3,976	9,234	9,234	9,234
(b) Trade receivables	7,397	7,490	7,490	7,490
(c) Cash and bank balances	830	1,087	1,087	1,087
(d) Short-term loans and advances	2,850	2,647	2,647	2,647
(e) Other current assets	663	1,993	1,993	1,993
<b>Sub-total-Current assets</b>	<b>15,716</b>	<b>22,451</b>	<b>22,451</b>	<b>22,451</b>
<b>TOTAL-ASSETS</b>	<b>35,346</b>	<b>41,486</b>	<b>41,486</b>	<b>41,486</b>

**Notes:**

- Various issues relating to reorganization of 1990 will be settled as per the Scheme of Arrangement of 1990 and Memorandums of Understanding between the concerned companies, as and when finally determined. The final liability of the Company, if any, would be restricted to 1/3rd of the total liability (Reference: Paragraph (i) of Basis for qualified opinion of Independent auditors' report and note 40 to the audited financial statements for the year ended March 31, 2013).
  - The figures of the corresponding quarter have been regrouped/ recast wherever necessary.
  - The Board of Directors has decided to pay an interim dividend of 15% (Rs. 1.50 per equity share of Rs. 10 each) for the financial year ending March 31, 2014 to the members/Beneficial owners as on the record date i. e. November 26, 2013. The said interim dividend and dividend distribution tax will absorb a total amount of Rs 3.05 Crores.
  - The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on November 13, 2013.
- Limited Review**  
The Limited Review as required under Clause 41 of Listing Agreement has been completed by Statutory Auditors. The 'Limited Review Report' for the quarter and six months ended September 30, 2013 does not have any impact on the above 'Results' except in respect of the matter explained in note 1 above.
- For and on behalf of the Board of Directors of DCM Limited**  
Sd/-  
Jitendra Tuli  
Chairman and Managing Director
- Date: November 13, 2013  
Place: New Delhi