

**Format of the Compliance Report to be submitted along with the draft Scheme**

It is hereby certified that the draft Scheme of Amalgamation of Crescita Enterprises Private Limited into and with DCM Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of this circular		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(2)	Conditions for Scheme of Amalgamation involving unlisted entity
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

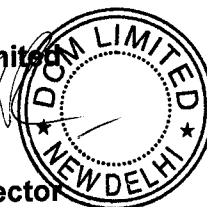
For DCM Limited

Company Secretary



For DCM Limited

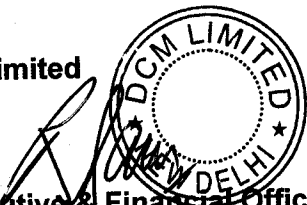
Chairman & Managing Director



Certified that the transactions / accounting treatment provided in the draft Scheme of Amalgamation of Crescita Enterprises Private Limited into and with DCM Limited are in compliance with all the Accounting Standards applicable to a listed entity.

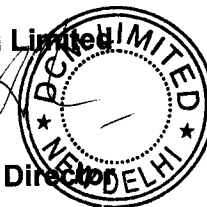
For DCM Limited

Chief Executive & Financial Officer



For DCM Limited

Chairman & Managing Director



DATE = 12-05-2017  
PLACE = NEW DELHI

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