Annexure - 5 - 1/2

## Pre-scheme shareholding pattern of DCM Limited Format of holding of specified securities

1. Name of Listed Entity: DCM LIMITED

2. Scrip Code/Name of Scrip/ Class of Security: BSE-502820, NSE-DCM, EQUITY

3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)

As required under Regulation 37 (12.05.2017)

a. If under 31(1)(b) then indicate the report for Quarter ending

b. If under 31(1)(c) then indicate date of allotment/extinguishment

NA M

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information

	Particulars	Yes*
1	Whether the Listed Entity has issued any partly paid up shares?	
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	
ω	Whether the Listed Entity has any shares against which depository receipts are issued?	
4	Whether the Listed Entity has any shares in locked-in?	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	

table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities. Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above \* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible

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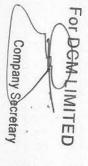
DCM Limited (Transferee Company)

Table 1- Summary Statement holding of specified securities

Pre-Scheme shareholding based on shareholding pattern of DCM Limited (Transferee Company) as on May 12, 2017

[Category Category of shareholder (II) | No. of | No. of | No. of | No. of | Transferee Company)

Γ	(2)	1	100	2 3	(B) [2		1					E S					(1)	Carego
Iotal	onares neid by Employee Trusts	onares underlying DKS	Charles and a sound	Non Promoter Non Bublic	Public or Folloter Group													(ii) Category of shareholder (ii)
44449	0	0	0	2	AAAAa											ers (III)	snarehold	Nos. of
18677749	0	0		2011100	90000004									held (IV)	shares	up equity		
0	0	0	0	0	0								held (V)	shares	equity	paid-up	Partly	No. of
0	0	0	0	0	0							(Y)	y Receipts	Depositor	guo.	underlyin	shares	No. of
18677749	0	0	C	COTTTOC	9066584										(IV)+(V)+(VI)	(VII)=	shares held	Total nos.
100	0	NA	C	51.46	48.54						(A+B+C2)	a % of	1957) (VIII) As	per SCRR,	(calculated as	no. of shares	as a % of total	Shareholding
18677749	0	0	C	COTTION	9066584	(Equity Shares)				No of Voting Rights			5		S		securities (IX)	Number of Voting Rights held in each class of
NA	A	NA	NA	NA	Z	Class eg: y				Rights							Š	Voting Rights
18677749 100	0	0	0	9611165	9066584	Total					I.							held in each
100	0	0	0	51.46	48.54			(A+B+C)	% of	Total as a								- 7
0	0	0	0	0	0						wall dillo liban	Warrante (V)	(including	securities	convertible	Outstanding	Underlying	No. of Shares
100	0	0	0	51.46	48.54		(A+B+C2)	As a % of	(XI)=(VII)+(X)	share capital)	of diluted	securiues ( as	convition I an	convertible	conversion of	assuming full	as a %	No. of Shares Shareholding, Number of Locked in Number of Shares
0	0	0	0	0	0					No. (a)							shares (XII)	Number
0	0	0	0	0	0		held (b)	Shares	total	As a % of							X	of Locked i
1430000	NA	NA	NA	NA	1430000					No. (a)					10.000	encumbered (XIII)	pledged o	Number
7.66	NA	NA	NA	NA	15.7.		held (b)	Shares	total	As a % of						red (XIII)	or otherwise	of Shares
7.66 17777107	0	0	0	8710523	15.77 9066584					***	X=11			form (XIV)	dematerialized	held in	pledged or otherwise equity shares	Number of



DCM Limited (Transferee Company)

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Pre-Scheme shareholding based on shareholding pattern of DCM Limited (Transferee Company) as on May 12, 2017

Pre-Scheme shareholding based on shareholding pattern of DCM Limited (Transferee Company) as on May 12, 2017

Pre-Scheme shareholding based on shareholding pattern of DCM Limited (Transferee Company) as on May 12, 2017

Cat			(1) Indian		PAN	NUS	RAF	VUY		(b) Cen	Nan	(c) Fina	(d) Any	Bod	CRE	Sub		(a) Indi		(b) Gov	(c) Inst		(d) Fore	(f) Any	Nar	Sub	Tot	and (A)
Category & name of shareholder (I) PAN (II)			an	Individuals/Hindu undivided Family	PANNA BHARAT RAM	S	RAHIL BHARAT RAM	YUV BHARAT RAM	VINAY BHARAT RAM	Central Government/ State Government(s)	Name (xyz)	Financial Institutions/ Banks	Any Other (specify)	Bodies Corporate	CRESCITA ENTERPRISES PRIVATE	Sub-Total (A)(1)	eign	Individuals (Non-Resident Individuals/ Foreign Individuals)	Name (xyz)	Name (xvz)	Institutions	Name (xyz)	Foreign Portfolio Investor  Name (xyz)	Any Other (specify)	Name (xyz)	Sub-Total (A)(2)	Total Shareholding of Promoter and Promoter Group (A)=	Details of Chango in unclaimed most beginn hear also with data life of the Country of the Countr
PAN (II)					AAAPR1250P	AAKPR0597F	AMRPR9818G	AMRPR9819H	AJNPR3833Q						AAGCC8765K													
No. of shareholder (III)				5				ON THE STREET, SALES		0	Company Something	0		1		0	E TO THE STATE OF	0		0	0		0	0		0	ō	ish does like the
No. of fully Pa paid up up equity sh shares held he (IV)				36089 0	7912 0	12000 0	4852 0	***************************************	6525 0	0		0		9030495 0		9066584 0		0		0	0 0		0	0 0		0 0	9066584 0	
Partly paid-Nos. of up equity shares shares underly held (V) Deposit Receipt				0	0	0	0	0	0			0		0	0	0		0		0	0		0	0	STELL SECTION	0	0	
S oil							,																	J		J		
<u>a</u> ,				36089	7912	12000	4852	4800	6525	0	North and Alberta	0		9030495	9030495	9066584		0		0	0		0	0	Company of the Company	0	9066584	
Shareholdi ng % calculated as per SCRR, 1957 As a % of (A+B+C2)	(VIII)			0.1932	0.0424	0.0642	0.0260	0.0257	0.0349	0	Common Color	0		48.3489	48.3489	48.5422		0		0	0		0	0	100,000	0	48.5422	
securities (IX)	No of Voting Rights	Class (Equity Shares)		36089	7912	12000	4852	4800	6525	0		0		9030495	9030495	9066584		0		0	0		0	0		0	9066584	
Shareholdi Number of Yoting Rights held in each class and securities (IX) calculated as per SCOR, 1957 SCOR, 1957 (A+B+CZ)	g Rights	Class Y		NA	NA	NA	NA	NA	NA	NA		NA		NA	NA	NA		A		NA	NA		NA	NA	10.00	NA	A	
held in each		Total		36089	7912	12000	4852	4800	6525	0		0		9030495	9030495	9066584		0		0	0		0	0	1000	0	9066584	
class of	Total as a	% of Total Voting Rights		0.1932	0.0424	0.0642	0.0260	0.0257	0.0349	0.0000		0.0000		48.3489	48.3489	48.5422		0.0000		0.0000	0.0000		0.0000	0.0000		0.0000	48.5422	
No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	for from the same			0	0	0	0	0	0	0		0		0	0	0		0		0	0		0	0		0	0	
No. of Shares Shareholding, Number of Lo Underlying as a % assuming in shares (XIII) Outstanding full conversion convertible of convertible securities (as a (including percentage of Warransto) (X) diluted share		(VII)+(X) as a % of A+B+C2		0.1932	0.0424	0.0642	0.0260	0.0257	0.0349	0		0		48,3489	48.3489	48.5422	1000 1000	0		0	0		0	0		0	48.5422	
R in share	No. (a)			0	0	0	0	0	0	0		0	1	0	0	0	-	0		0	0		0	0		0	0	-
r of Locked is (XII)	As a %	of total Shares held (b)		0	0	0	0	0	0	0		0	1	0	0	0	-	0		0	0		0	0	-5	0	0	
Number of Locked   Number of Shares in shares (XIII)   pledged or otherwise encumbered (XIII)	No. (a)			0	0	0	0	0	0	0		0		1430000	1430000	1430000	1.00000	0		0	0		0	0		0	1430000	
hares therwise (XIII)	As a %	of total Shares held (b)		0	0	0	0	0	0	0		0		15.835	15.835	15 7773	4000	0		0	0		0	0		0	15.772	ŀ
Number of equity shares held in dematerialized form (XIV)				36089	7912	12000	4852	4800	6525	0		0		9030495	$\overline{}$	9066584	_	0		0	0		0	0		0	9066584	

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If Limited (Transferee Company)

le III - Statement showing shareholding pattern of the P

										8	Warrant (X)	diluted there					
e)			73 10				No of Voting Rights	ights		Total as a % of Total Voting Rights	Maranta (A)	capital) (XI)	No. (a)	As a % of total shares held (b)	No. (Not As a applicable) total (a) applicable (b)	As a % of total Shares held (Not applicable)	
		×					Class (Equity Shares)	Class Y	Total								
Institutions Mutual Funds/	10	70925	0	0	70925	0.3797	70925	NA.	25602	0.3797 0		0.3797	0	0	NA	3460	8
Venture Capital Funds	0	0	0	0	0	0,0000	0	NA	0	0.0000 0	A Avender	0.0000	0	0	AN	0	
Alternate Investment Funds	0	0	0	0	0	0.0000	0	NA.	0	0.0000		0.0000	0	0	NA	0	
Foreign Venture Capital Investors	0	0	0	0	0	0.0000	0	N.	0	0.0000.0		0.0000	٥	0	AN	0	
fame (Krz)									No. Carrie								
Name (Xyz)	0	0	0	0	0	0.0000	0	NA	0	0.0000		0.0000	0	0	NA.	0	
Financial Institutions/ Banks Name (Xy2)	43	16321	0	0	16321	0.0874	16321	NA	16321	0.0874 0		0.0874	0	0	AN	120	12087
UPE INSURANCE CORPORATION OF ANACIOSS2H		1495730	00	0 0	1495730	8.0081	1495730	NA NA	1495730	8.0081 0		8,0081	00	00	N AN	149	1495730
Provident Funds/ Pension Funds	0	0	0	0	0	0.0000	0	×	0	0.0000 0		0.0000	0	0	NA	0	
Name (Nyz) Any Other (specify)	0	0	0	0	0	0.0000	0	NA.	0	0 0000,0		0.0000	0	0	NA	0	
	54	1582976	0	0	1582976	8.4752	1582976	AN	1582976			2470					eters.
Central Government/ State Government(s)/ President of India		2964	0	0	2954	0.0159	2964	NA.		0.0159 0		0.0159	0	0	*	0	
Name (Xya)															The second second		
Non-institutions Individuals -		2994	T		1304	0.0159	2964	NA.	2964	0.0159 0		0.0159	0	0	NA.	0	
information : Lindividual shareholders holding tominal share capital up to Rs. 2 takhs.	43550	4138700	٥	0	4138700	22.1585	4138700	NA.	4138700	22.1585 0		22,1585	0	0	NA.	334	3341288
Name (Nyr) It individual shareholders holding It maniful share capital in excess of Re 2 likely.	33	1612645	0	0	1612645	8.6340	1612645	NA.	1612645	8.6340 0		8.6340	0	0	NA.	161	1612645
Name (N/a) NBFCs registered with RBI	0	0	0	0	0	0,0000	0	NA	0	0.0000 0		0.0000	0	0	NA.	0	
Employee Trusts	0	0	0	0	0	0.0000	0	NA	0	0.0000		0.0000	0	0	NA	0	
Overseas Depositories (holding DRs) (Dalanding figure)	0	0	٥	0	0	0.0000	0	NA	0	0,0000		0.0000	0	0	NA	0	
		Section 1															
AAFCX6201H	557	1526724	0	0	1526724		1526724	W		8.1740 0		8.1740	0	0	NA	150	05912
	239	733923	0 0	0 0	733923	3.9294	733923	NA AN		3,9294 0		3.9294	00	0 0	NA NA	727	7127
Satpal Shattar ASCPR9611J		200000	0 0	0 0	200000		200000	NA AA		1.0708 0		2.1951	00	00	NA AN	410	0000
		13233	0	0	13233		13233	NA		0.0708 0		0.0708	00	0 0	NA AN	122	274
otal ( <u>B)(3)</u> Public Shareholding (B)* +(B)(2)+(B)(3)	44388	9611165	00	00	9611165	51.4578	9611165	NA NA	0,0	42.9668 0 51.4578 0		42.968 51.4578	0	0	NA NA	719 871	7199246
Peals of the shareholders acting as persons in Concert including their Shareholding (No. and St):	hareholding (	(No. and %):															
and a second contract of the second contract and the second contract of the second contract	OCTAILS SUCH A	as number of se	sareholders, or	easo or states which tenant uncurrant may be given near away with oceans such as number of waveholders, outstanding states held in demat/unclaimed suspense account, voting rights which are frozen ob-	is held in demat/unx	claimed suspense acc	ount, woting righ	is which are f	rozen etc.								



DCM Limited (Transferee Company)

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Pre-Scheme shareholding based on shareholding pattern of DCM Limited (Transferee Company) as on May 12, 2017

				(1)	(a)	(i)	(ii)	(2)	(a)	
				Custodian/DR Holder	Name of DR Holder (If available)	abc,	efg	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	Name (abc	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)
sh				0				0		0
sharehold er (III)										0
fully paid up equity shares held (IV)				0				0		
paid-up equity shares held (V)		**		0				0		0
shares sha underlying (VII Depository VI) Receipts (VI)				0				0		0
shares held (VII=IV+V+ VI)				0	Samuel Line		Design of the latest of the la	0		0
shares shares held % calculated underlying (VII=IV+V+ as per SCRR, Depository VI) 1957 As a % of Receipts (A+B+C2) (VIII) (VI)	41			0				0		0
	No of Vo	Class	(Equity Shares)	0			1	0	1	0
securities	No of Voting Rights	Class Y		NA			1	×	1	A
class of securities (IX)	is.	Total		0	1			0		0
	Total as a % of Total Voting Rights			0		1 The second		0		0
Underlying Share Outstanding a % a: convertible conve securities conve (including security Warrants) (X) perce		N.		0	0			0		0
Underlying Sharesholding, as shares (XII) Outstanding a % assuming full convertible conversion of securities convertible (Including securities (as a Warrants) (X) percentage of	diluted share capital) (XI)							0		0
	No.	Ī		2	-	1		0		0
shares (XII) pledged or otherw encumbered (XIII)	As a % of total Shares held			0	0			0		0
encumbered (XIII)				1	1					
pledged or otherwise encumbered (XIII)	No. (Not As a % of applicable) total Shares held (Not applicable)	- Constant		NA -	AVI			NA		NA
equity shares held in dematerialized form (XIV) (Not Applicable)	•				0			0		0

