

Annexure - 5 - 1/2


Pre-scheme shareholding pattern of DCM Limited  
Format of holding of specified securities

1. Name of Listed Entity: **DCM LIMITED**
2. Scrip Code/Name of Scrip/ Class of Security: **BSE-502820, NSE-DCM, EQUITY**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) **As required under Regulation 37 (12.05.2017)**
- a. If under 31(1)(b) then indicate the report for Quarter ending **NA**
- b. If under 31(1)(c) then indicate date of allotment/extinguishment **NA**

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		Yes

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

**FOR DCM LIMITED**  
  
Company Secretary

DCM Limited (Transferee Company)

Table 1 - Summary Statement holding of specified securities Pre-Scheme shareholding based on shareholding pattern of DCM Limited (Transferee Company) as on May 12, 2017

(I) Category	Category of shareholder (II)	Nos. of shares held (III)	No. of fully paid up equity shares held (IV)	No. of partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								Class (Equity Shares)	Class eg: Y	Total			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(A)	Promoter & Promoter Group	6	9065584	0	0	9065584	48.54	NA	NA	9065584	48.54	0	0	1430000	15.77	9065584	
(B)	Public	4443	9611165	0	0	9611165	51.46	NA	NA	9611165	51.46	0	0	NA	NA	8710523	
(C)	Non Promoter- Non Public	0	0	0	0	0	NA	NA	NA	0	0	0	0	NA	NA	0	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	NA	NA	0	0	0	0	NA	NA	0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	NA	NA	0	0	0	0	NA	NA	0	
	Total	4449	1867749	0	0	1867749	100	NA	NA	1867749	100	0	0	1430000	7.66	1777107	

FOR DCM LIMITED  
Company Secretary

(1)	Category & name of shareholder (I) PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2) (VIII)	Number of Voting rights held in each class of securities (IX)			Total as a % of Total Voting Rights	No. of Shares Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)/(X) as a % of A+B+C2	Number of Locked In shares (XII)	Number of Shares pledged or otherwise encumbered (XIII)	As a % of total Shares held (b)	Number of equity shares held in dematerialized form (XIV)
								Class Y	Class Z	Total							
(1)	Indian																
(a)	Individuals/Hindu undivided Family	5	36089	0	0	36089	0.1932	36089	NA	36089	0.1932	0	0	0	0	0	36089
	PANNA BHARAT RAM		7912	0	0	7912	0.0424	7912	NA	7912	0.0424	0	0	0	0	0	7912
	SUMANT BHARAT RAM		12000	0	0	12000	0.0642	12000	NA	12000	0.0642	0	0	0	0	0	12000
	RAHIL BHARAT RAM		4852	0	0	4852	0.0260	4852	NA	4852	0.0260	0	0	0	0	0	4852
	VUV BHARAT RAM		4800	0	0	4800	0.0257	4800	NA	4800	0.0257	0	0	0	0	0	4800
	VINAY BHARAT RAM		6525	0	0	6525	0.0349	6525	NA	6525	0.0349	0	0	0	0	0	6525
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0	NA	0	0.0000	0	0	0	0	0	0
	Name (xyz...)																
(c)	Financial Institutions/ Banks	0	0	0	0	0	0	0	NA	0	0.0000	0	0	0	0	0	0
	Name (xyz...)																
(d)	Any Other (Specify)																
	Bodies Corporate	1	9030495	0	0	9030495	48.3489	9030495	NA	9030495	48.3489	0	0	0	1430000	15.835	9030495
	CREDITA ENTERPRISES PRIVATE LIMITED		9030495	0	0	9030495	48.3489	9030495	NA	9030495	48.3489	0	0	0	1430000	15.835	9030495
	Sub-Total (A)(1)	6	9066584	0	0	9066584	48.5422	9066584	NA	9066584	48.5422	0	0	0	1430000	15.772	9066584
(2)	Foreign Individuals/ Foreign Resident Individuals/ Foreign Individuals)	0	0	0	0	0	0	0	NA	0	0.0000	0	0	0	0	0	0
	Name (xyz...)																
(b)	Government	0	0	0	0	0	0	0	NA	0	0.0000	0	0	0	0	0	0
	Name (xyz...)																
(c)	Institutions	0	0	0	0	0	0	0	NA	0	0.0000	0	0	0	0	0	0
	Name (xyz...)																
(d)	Foreign Portfolio Investor	0	0	0	0	0	0	0	NA	0	0.0000	0	0	0	0	0	0
	Name (xyz...)																
(f)	Any Other (Specify)	0	0	0	0	0	0	0	NA	0	0.0000	0	0	0	0	0	0
	Name (xyz...)																
	Sub-Total (A)(2)	0	0	0	0	0	0	0	NA	0	0.0000	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)=	6	9066584	0	0	9066584	48.5422	9066584	NA	9066584	48.5422	0	0	0	1430000	15.772	9066584
	(A)(1)+(A)(2)																

Note:

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

For DCM LIMITED

Company Secretary

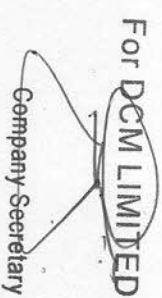


DCM Limited (Transferee Company)

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder Pre-Scheme shareholding based on shareholding pattern of DCM Limited (Transferee Company) as on May 22, 2017

Category & Name of the Shareholders (i)	PAN (ii)	No. of sharehold er (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total no. shares held (vii)=(iv)+(v)+(vi)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying convertible securities (including Warrants) (x)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi)	Number of Locked in shares (xii)	Number of Shares pledged or otherwise encumbered (xiii)	Number of equity shares held in dematerialized form (xiv) (Not Applicable)
								Class (Equity Shares)	Class Y	Total					
(1) Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0
(a) Name of DR Holder (if available)															
(i) abc.....															
(ii) efg.....															
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0
(a) Name (abc.....)															
Total Non-Promoter- Non Public Shareholding	(C1)-(C11)-(C12)	0	0	0	0	0	0	0	0	0	0	0	0	0	0

(1) PAN would not be displayed on website of Stock Exchange(s).  
 (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares  
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.


  
**For DCM LIMITED**  
 Company Secretary

