

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2015

PART I (Rs. in Lacs)

Particulars	Three months ended 30.06.2015 Unaudited	Preceding Three months ended 31.03.2015 Unaudited ##	Corresponding Three months ended 30.06.2014 Unaudited	Figures for year ended 31.03.2015 Audited
	1	2	3	4
1	Income from operations			
a) Net sales /services (net of excise duty)	12,245	16,682	11,336	54,546
b) Other operating income	903	918	593	3,096
Total income from operations (net) (a+b)	13,148	17,600	11,929	57,642
2	Expenses			
a) Cost of materials consumed	8,926	8,248	7,603	33,161
b) Changes in inventories of finished goods, work-in-progress and land for development	(1,891)	1,457	(592)	191
c) Employee benefits expense	1,822	1,834	1,941	7,763
d) Depreciation and amortisation expense	505	591	587	2,486
e) Other expenses :				
- Power and fuel etc.	1,372	1,447	1,143	5,523
- Stores and spares	375	328	217	1,157
- Others	982	1,074	1,259	4,835
Total expenses	12,091	14,979	12,158	55,116
3	Profit/(loss) from operations before other income, finance costs and exceptional items (1-2)			
	1,057	2,621	(229)	2,526
4	Other income			
	219	195	123	755
5	Profit/(loss) from ordinary activities before finance costs and exceptional items (3+4)			
	1,276	2,816	(106)	3,281
6	Finance costs			
	543	560	470	2,010
7	Profit/(loss) from ordinary activities after finance costs but before exceptional items (5-6)			
	733	2,256	(576)	1,271
8	Exceptional items			
	-	-	-	-
9	Profit/(loss) from ordinary activities before tax (7 + 8)			
	733	2,256	(576)	1,271
10	Tax expense (including provisions for earlier years)			
	347	(40)	(107)	(121)
11	Net profit/(loss) from ordinary activities after tax (9-10)			
	386	2,296	(469)	1,392
12	Extraordinary items			
	-	-	-	-
13	Net profit/(loss) for the period (11+12)			
	386	2,296	(469)	1,392
14	Paid-up equity share capital of Rs.10 each			
	1,738	1,738	1,738	1,738
15	Reserve excluding revaluation reserves as per balance sheet of previous accounting year			
	-	-	-	20,123
16	Earnings per share (of Rs. 10 each) :			
- Basic/Diluted - Rs. per share	2.22	13.21	(2.70)	8.01

PART II

A PARTICULARS OF SHAREHOLDING

1	Public shareholding	9,611,155	9,611,155	9,611,155	9,611,155
	- Number of shares				
	- Percentage of shareholding	55.30%	55.30%	55.30%	55.30%
2	Promoters and promoter group shareholding	-	-	-	-
a) Pledged/Encumbered					
- Number of shares					
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)					
- Percentage of shares (as a % of the total share capital of the Company)					
b) Non-encumbered					
- Number of shares	7,767,882	7,767,882	7,767,882	7,767,882	
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	
- Percentage of shares (as a % of the total share capital of the Company)	44.70%	44.70%	44.70%	44.70%	

B INVESTOR COMPLAINTS

Particulars	Three months ended 30.06.2015			
Pending at the beginning of the quarter	1			
Received during the quarter	10			
Disposed of during the quarter	10			
Remaining unresolved at the end of the quarter	1			

SEGMENT-WISE REVENUE AND CAPITAL EMPLOYED FOR THE QUARTER ENDED JUNE 30, 2015 (Rs. in Lacs)

Particulars	Three months ended 30.06.2015 Unaudited	Preceding Three months ended 31.03.2015 Unaudited ##	Corresponding Three months ended 30.06.2014 Unaudited	Figures for year ended 31.03.2015 Audited
	1	2	3	4
1	Segment revenue			
a) Textile	11,629	13,934	9,848	48,074
b) IT Services	1,519	1,555	2,081	7,457
c) Real Estate	-	2,111 #	-	2,111 #
Total	13,148	17,600	11,929	57,642
Less : Inter segment revenues	-	-	-	-
Net sales / income from operations	13,148	17,600	11,929	57,642
2	Segment results			
a) Textile	1,174	1,306	(169)	1,657
b) IT Services	106	103	167	567
c) Real Estate	-	1,490	-	1,490
Total	1,280	2,899	(2)	3,714
Less : I) Finance costs : II) Un-allocable (expenditure)/income net of un-allocable income/expenditure	(543)	(560)	(470)	(2,010)
Profit/(loss) before tax	733	2,256	(576)	1,271
3	Capital employed (Segment assets - Segment liabilities)			
a) Textile	32,075	33,035	28,795	33,035
b) IT Services	1,518	1,469	1,259	1,469
c) Real Estate	(545)	1,411	2,034	1,411
Segment capital employed	33,048	35,915	32,088	35,915
Others un-allocated	11,049	9,384	8,867	9,384
Total capital employed	44,097	45,299	40,955	45,299

Represents the proportionate income recognised from the sale of development rights with respect to the area of leases restored / converted during the quarter / year.
Refer note 1

Notes:-

- The figures of quarter ending on March 31, 2015 are balancing figures between audited figures in respect of full financial year ended on March 31, 2015 and published year to date figures up to the third quarter of that financial year.
- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on August 13, 2015.
- The figures of the previous period(s) have been regrouped / recast wherever necessary.

Limited Review

The Limited Review as required under Clause 41 of Listing Agreement has been completed by Statutory Auditors. The "Limited Review Report" for the quarter ended June 30, 2015 does not have any impact on the above 'Results'.

For and on behalf of the Board
Sd/-
Jitendra Tuli
Chairman and Managing Director

Date : August 13, 2015
Place: New Delhi

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2015

PART I (Rs. in Lacs)

Particulars	Three months ended 30.06.2015 Unaudited	Preceding Three months ended 31.03.2015 Unaudited ##	Corresponding Three months ended 30.06.2014 Unaudited	Figures for year ended 31.03.2015 Audited
	1	2	3	4
1	Income from operations			
a) Net sales /services (net of excise duty)	20,144	24,672	22,748	92,926
b) Other operating income	953	966	651	3,243
Total income from operations (net) (a+b)	21,097	25,638	23,399	96,169
2	Expenses			
a) Cost of materials consumed	11,435	11,839	11,985	48,878
b) Changes in inventories of finished goods, work-in-progress and land for development	(1,757)	1,228	402	100
c) Employee benefits expense	3,273	3,106	3,478	13,598
d) Depreciation and amortisation expense	885	1,008	967	4,088
e) Other expenses :				
- Power and fuel etc.	2,849	2,633	3,037	12,027
- Stores and spares	1,751	1,651	2,032	7,890
- Others	1,891	1,734	2,371	8,138
Total expenses	20,327	23,199	24,272	94,719
3	Profit/(loss) from operations before other income, finance costs and exceptional items (1-2)			
	770	2,439	(873)	1,450
4	Other income			
	535	222	185	890
5	Profit/(loss) from ordinary activities before finance costs and exceptional items (3+4)			
	1,305	2,661	(688)	2,340
6	Finance costs			
	899	881	780	3,295
7	Profit/(loss) from ordinary activities after finance costs but before exceptional items (5-6)			
	406	1,780	(1,468)	(955)
8	Exceptional items			
	-	-	-	-
9	Profit/(loss) from ordinary activities before tax (7+8)			
	406	1,780	(1,468)	(955)
10	Tax expense (including provisions for earlier years)			
	337	70	(147)	(64)
11	Net profit/(loss) from ordinary activities after tax (9-10)			
	69	1,710	(1,321)	(891)
12	Minority interest			
	(127)	(60)	(193)	(458)
13	Net profit/(loss) for the period (11+12)			
	196	1,770	(1,128)	(433)
14	Paid-up equity share capital of Rs.10 each			
	1,738	1,738	1,738	1,738
15	Reserve excluding revaluation reserves as per balance sheet of previous accounting year			
	-	-	-	19,206
16	Earnings per share (of Rs. 10 each) :			
- Basic/Diluted - Rs. per share	1.13	10.18	(6.49)	(2.49)

PART II

A PARTICULARS OF SHAREHOLDING

1	Public shareholding	9,611,155	9,611,155	9,611,155	9,611,155
	- Number of shares				
	- Percentage of shareholding	55.30%	55.30%	55.30%	55.30%
2	Promoters and promoter group shareholding	-	-	-	-
a) Pledged/Encumbered					
- Number of shares					
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)					
- Percentage of shares (as a % of the total share capital of the Company)					
b) Non-encumbered					
- Number of shares	7,767,882	7,767,882	7,767,882	7,767,882	
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	
- Percentage of shares (as a % of the total share capital of the Company)	44.70%	44.70%	44.70%	44.70%	

B INVESTOR COMPLAINTS

Particulars	Three months ended 30.06.2015			
Pending at the beginning of the quarter	1			
Received during the quarter	10			
Disposed of during the quarter	10			
Remaining unresolved at the end of the quarter	1			

SEGMENT-WISE REVENUE AND CAPITAL EMPLOYED FOR THE QUARTER ENDED JUNE 30, 2015 (Rs. in Lacs)

Particulars	Three months ended 30.06.2015 Unaudited	Preceding Three months ended 31.03.2015 Unaudited ##	Corresponding Three months ended 30.06.2014 Unaudited	Figures for year ended 31.03.2015 Audited
	1	2	3	4
1	Segment revenue			
a) Textile	11,629	13,934	9,848	48,074
b) IT Services	1,519	1,555	2,081	7,457
c) Real Estate	43	2,954 #	6	3,366 #
d) Grey Iron Casting	7,906	7,194	11,464	37,270
e) Others	-	1	-	2
Total	21,097	25,638	23,399	96,169
Less : Inter segment revenues	-	-	-	-
Net sales / income from operations	21,097	25,638	23,399	96,169
2	Segment results			
a) Textile	1,174	1,306	(169)	1,657
b) IT Services	106	103	167	567
c) Real Estate	207	1,301	(75)	1,263
d) Grey Iron Casting	(493)	6	(568)	(846)
e) Others	(2)	(1)	-	(6)
Total	992	2,715	(645)	2,635
Less : I) Finance costs : II) Un-allocable (expenditure)/income net of un-allocable income/expenditure	(899)	(881)	(780)	(3,295)
Profit/(loss) before tax	406	1,780	(1,468)	(955)
3	Capital employed (Segment assets - Segment liabilities)			
a) Textile	32,075	33,035	28,795	33,035
b) IT Services	1,518	1,469	1,259	1,469
c) Real Estate	3,395	5,938	1,259	5,938
d) Grey Iron Casting	16,727	16,179	16,677	16,179
e) Others	340	341	342	341
Segment capital employed	54,055	56,962	52,062	56,962
Others un-allocated	2,499	779	789	779
Total capital employed	56,554	57,741	52,851	57,741

Includes the proportionate income of Rs. 1764.07 lacs (net of intra group elimination) recognised from the sale of development rights with respect to the area of leases restored / converted during the quarter/year.
Refer note 2

Notes:-

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on August 13, 2015.
- The figures of quarter ending on March 31, 2015 are balancing figures between audited figures in respect of full financial year ended on March 31, 2015 and published year to date figures up to the third quarter of that financial year.
- The unaudited consolidated financial results for the quarter ended June 30, 2015, March 31, 2015 and June 30, 2014 have been prepared by the Company in accordance with the requirements of Accounting Standard (AS) 21, "Consolidated Financial Statements" and AS 27 "Financial Reporting of Interests in Joint Ventures", specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and on the basis of the separate unaudited interim financial statements of the Company, its subsidiaries and joint venture. The unaudited financial results of subsidiaries and joint venture entity have been reviewed by their respective statutory auditors.
- Purearth Infrastructure Limited (jointly controlled entity) has received advances during earlier years aggregating Rs. 3,432 lacs for certain bookings in Plaza 4 of Central Square project and has presented these as 'advances from customers' under other current liabilities (share of the Group in these advances are aggregating Rs. 563 lacs). The jointly controlled entity has not provided for likely losses, if any, in respect of these bookings. As explained by the management of jointly controlled entity that it is not practicable to determine likely loss on these sale bookings as the management is yet to draw a construction plans for Plaza 4 of Central Square project as also the resultant price escalations and other recoveries in terms of the Scheme of Restructuring and understanding arrived at with the booking holders of this project. Thus the likely losses for such bookings under the plaza 4 of Central Square project could not be estimated and hence have not provided such losses in the consolidated results. (Refer basis for qualified opinions in the Audit Report and note 40 to consolidated financial statements for the year ended March 31, 2015).
- The standalone results are available on company's website www.dcm.in. The particulars in respect of standalone results are as under:
Rs. / Lacs

Particulars	Quarter ended June 30, 2015	Quarter ended March 31, 2015	Quarter ended June 30, 2014	Year ended March 31, 2015
Net sales /services (net of excise duty)	12,245	16,682	11,336	54,546
Profit/ (loss) before exceptional items and tax	733	2,256	(576)	1,271
Exceptional items	-	-	-	-
Profit/ (loss) before tax	733	2,256	(576)	1,271
Net profit/ (loss)	386	2,296	(469)	1,392
Profit/ (loss) before interest, depreciation, tax and exceptional items (EBIDTA)	1781	3,407	481	5,767
Cash profit (before exceptional items)	891	2,887	118	3,878

6. The figures of the corresponding quarter have been regrouped/ recast wherever necessary.

Limited Review

The Limited Review as required under Clause 41 of Listing Agreement has been completed by Statutory Auditors. The 'Limited Review Report' for the quarter ended June 30, 2015 does not have any impact on the above 'Results' except in respect of the matter explained in note 4 above.

For and on behalf of the Board
Sd/-
Jitendra Tuli
Chairman and Managing Director

Date: August 13, 2015
Place: New Delhi